# **NEW PATIENT INTAKE FORM**



PATIENT INFORMATION						
PATIENT'S FULL NAME (LAST, FIRST, MI)						
ADDRESS		CITY	STATE	ZIP		
BIRTH SEX	SSN		DOB (MM/DD/YY	(Y)		
( ) Male ( ) Female						
HOME PHONE OK TO CALL	CELL PHONE	OK TO CALL	WORK PHONE	OK TO CALL		
EMAIL		HOW DID YOU HEAR	HOW DID YOU HEAR ABOUT US?			
REFERRING PHYSICIAN	ADDRESS			PHONE		
EMERGENCY CONTACT NAME		RELATION		PHONE		
INJURY/ILLNESS INFORMATION						
DIAGNOSIS	DATE OF INJURY (M		DATE OF SURGERY	(MM/DD/YYYY)		
		, ==, ,	Still of Songent	······/ = = / · · · · /		
NATURE OF INJURY/ILLNESS						
NATURE OF INJURY/ILLNESS			TYPE OF INJURY ON THE JOB MOTOR VEHICLE OTHER			
PRIMARY INSURANCE INFORMATIC	<b>N</b>					
PRIMARY INSURANCE COMPANY			PHONE NUMBER			
SUBSCRIBERS NAME		SUBSCRIBERS DOB (N	MM/DD/YYYY)	RELATION		
ID#	GROUP ID#	EMPLOYER / PHONE				
INSURANCE ADDRESS						
	TION					
SECONDARY INSURANCE COMPANY			PHONE NUMBER			
				RELATION		
SUBSCRIBERS NAME		SUBSCRIBERS DOB (N	SUBSCRIBERS DOB (MM/DD/YYYY)			
ID#	GROUP ID#	EMPLOYER / PHONE				
INSURANCE ADDRESS	1	I				
GUARANTOR INFORMATION						
GUARANTOR INFORMATION GUARANTOR NAME		PHONE		DOB		
				505		
ADDRESS		CITY	STATE	ZIP		

I acknowledge that all the information that I have supplied on these forms is true, accurate, current, and complete.

## **Superior Physical Therapy Medical Screening Questionnaire**

Name:	Date:	Age:
Are you latex sensitive? □Yes □No		
Do you smoke? □Yes □No		
Do you have a pacemaker? □Yes □No		
OR WOMEN: Are you currently pregnant	or think you might be pregnant?	es 🗆 No
ALLERGIES: List any medication(s) you ar		
TELEROIES. Elst ally incurcation(s) you al	- anci gic to	
Iave you RECENTLY noted any of the follow		
fatigue	numbness or tingling	constipation
fever/chills/sweats	muscle weakness	diarrhea
nausea/vomiting	dizziness/lightheadedness	□ shortness of breath
weight loss/gain	heartburn/indigestion	fainting
difficulty maintaining balance while walking		Cough cough
a falls	□ changes in bowel or bladder function	n 🗖 headaches
lave you EVER been diagnosed with any of	e ·	11.07
cancer	□ depression	thyroid problems
heart problems	lung problems	□ diabetes
chest pain/angina	□ tuberculosis	osteoporosis
high blood pressure	□ asthma	multiple sclerosis
circulation problems	rheumatoid arthritis	epilepsy
blood clots	other arthritic condition	eye problem/infection
stroke	bladder/urinary tract infection	ulcers
anemia	kidney problem/infection	liver problems
bone or joint infection	□ sexually transmitted disease/HIV	
chemical dependency (i.e., alcoholism)	pelvic inflammatory disease	D pneumonia
las anyone in your immediate family (paren	ts, brothers, sisters) EVER been diag	nosed with any of the
ollowing conditions (check all that apply)?		
cancer	□ diabetes	Luberculosis
heart problems	□ stroke	thyroid problems
high blood pressure	□ depression	blood clots
During the past month have you been feeling do	wn, depressed or hopeless? <b>UYES</b>	INO
During the past month have you been bothered b		
f yes to either, is this something with which you		
yes to entiter, is this something with which you		

## Please list any medications you are currently taking (INCLUDING pills, injections, and/or skin patches):

Have you ever taken steroid medications for any medical conditions? <b>DYES DNO</b>	
Have you ever taken blood thinning or anticoagulant medications for any medical conditions? <b>□YES</b>	

Please list any surgeries or other conditions for which you have been hospitalized, including dates:

What date (roughly) did your present problem start?\_\_\_\_



Therapist Use: Rating: \_\_\_\_ Rating: \_\_\_

Rating: \_\_\_\_

Average: \_\_\_\_

My symptoms are currently: **□** Getting Better

Getting Worse

**Staying about the same** 

Treatment received so far for this problem (chiropractic, injections, surgery, etc):

Please list special tests performed for this problem (x-ray, MRI, labs, etc)

#### **Body Chart:**

Please mark the areas where you feel symptoms on the chart to the right with the following symbols to describe your symptoms:

- $\downarrow$  Shooting/sharp pain
- O Dull/aching pain
- ||| Numbness
- = Tingling

□ Are constant, but change with activity **My symptoms currently: D** Come and go **D** Are Constant

### Using the 0 to 10 the scale, with 0 being "no pain" and 10 being the "worst pain imaginable" please describe:

Circle your **current** level of pain while completing this survey:  $\dots 0 \dots 1 \dots 2 \dots 3 \dots 4 \dots 5 \dots 6 \dots 7 \dots 8 \dots 9 \dots 10 \dots$ 

Circle the **best** your pain has been during the past 24 hours: ...0...1...2...3...4...5...6...7...8...9...10...

Circle the <b>worst</b>	your pain has been	during the past 24 hours:	012345	5678910
	J			

**Easing Factors:** Identify up to 3 important positions or activities that make your symptoms *better*:

1.	
2.	
3.	
5.	

Aggravating Factors: Identify up to 3 important activities that you are unable to do or are having difficulty with as a result of your problem.

I	•	
2		

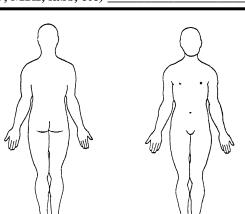
2.\_\_\_\_\_

3.

**Therapist Use:** Unable to perform 0 1 2 3 4 5 6 7 8 9 10 Able to perform at same level as before injury (problem)

### How are you currently able to sleep at night due to your symptoms?

□ No problem sleeping	Diffici	ulty falling asl	eep 🛛 Awa	kened by pain	□ Sleep onl	y with medication
When are your symptom	s worst?	Morning	□ Afternoon	Evening	Night	□ After activity
When are your symptom	s the best	?  Morning	□ Afternoon	Evening	Night	□ After activity



New Patient Acknowledgements



#### **Consent to Treatment**

I consent to and authorize Professional Occupational & Physical Therapy to administrator rehabilitation therapy treatment. I understand and am informed that, as in the practice of medicine, rehabilitation therapy may have some risks. I understand that I have the right to ask about these risks and have any questions about my conditions answered prior to treatment. I know it is up to me to inform my provider of rehabilitation therapy about any health problems or allergies I have, as well as medications I am taking. I understand that the practice of rehabilitation therapy is not an exact discipline and I acknowledge that no guarantees have been made to me regarding treatment and/or treatment results from the rehabilitation therapy.

#### **Electrical Stimulation Pad Policy**

I acknowledge that I have read and understand the Electrical Stimulation Pad Policy and agree to abide by its terms.

#### Authorization to Release / Obtain Information

I hereby authorize the release of my patient health care information for the purposes of treatment or payment, to my physician, insurance company, adjustor, attorney, or other health care organizations pertinent to my case. Further, I authorize Professional to obtain needed information from my physician, insurance company, adjustor, attorney and any other health care organization pertinent to my case. These correspondence can be made via mailings, telephone and/or facsimile.

#### **Insurance Eligibility**

Verification of benefits is NOT a guarantee of payment. Payment is determined by your insurance company at the time a claim is received. We provide you with the Initial information as it is outlined by your insurance company. It is your responsibility to fully understand your insurance benefits.

#### **Financial Responsibility**

Payment is due at the time of treatment. I agree to pay Professional all amounts that are due for services rendered which are not otherwise paid for by my insurance plan I on my behalf. In the event that my account is referred to a collection agency or an attorney, I further agree to pay all reasonable costs incurred to collect any amounts that are due for services rendered including, without limitation, reasonable attorney's fees.

#### Assignment & Release of Benefits

I hereby appoint Superior Physical Therapy as my authorized representative, and assign to it my right, to file for, receive and recover any and all monies payable for the care which it rendered to me from any third party claims payment source, including my health insurer, Medicare, Medicaid or other governmental program (collectively, my "Plan"), while I was eligible to receive such claim payment. I authorize you to send and receive documentation related to my treatment to, and consent to your discussing my treatment with, my Plan." I also authorize SPT to take any and all actions necessary to assert and pursue my legal rights to receive such claim payment under the terms of my Plan through any appeals and/or grievances and/or litigation and/or arbitration available to me for such purpose. As the assignor of the foregoing payment amounts, I direct that such payment be sent by my Plan to SPT and, in the case that payment is made by my Plan to me, I agree to remit such payment in full to SPT not later than ten (10) days after my receipt.

The undersigned patient or Responsible Party acknowledges that he/she has read and agrees to the information printed above.

Patient Signature (Parent/Guardian if patient under 18 years)

Printed Name

Date



### SUPERIOR PHYSICAL THERAPY

### **HIPAA Patient Information Consent Form**

#### Consent to Physical Therapy Evaluation and Treatment

I hereby consent to the evaluation and treatment of my condition by a licensed physical therapist employed by Superior Physical Therapy. The physical therapist will explain the nature and purposes of these procedures, evaluation, and course of treatment. The physical therapist will inform me of expected benefits and complications, and any discomforts, and risk that may arise, as well as alternatives to the proposed treatment and the risk and consequences of no treatment.

#### Assignment of Benefits and Insurance Proceeds

I authorize payment of medical benefits to Superior Physical Therapy for services rendered. Superior Physical Therpay will make reasonable effort to collect insurance proceeds by completing insurance forms and sending the forms to the insurance company. Completion of such forms and/or the acceptance of assignment of insurance benefits does not relieve the undersigned of the obligation to pay the amount owed for physical therapy.

#### Patient Information Consent Form (HIPAA)

I have read and fully understand Superior Physical Therapy Notice of Information Practices. I understand that Superior Physical Therapy may use or disclose my personal health information for the purpose of carrying out treatment, obtaining payment, evaluating the quality of service provided, and any administrative operations related to treatment or payment. I understand that I have the right to request restrictions, in writing, regarding how my personal health information is used and disclosed for treatment, payment, and administrative operations. I also understand that Superior Physical Therapy will consider requests for restrictions on a case by case basis, but is not required to oblige to such requests.

I hereby consent to the use and disclosure of my personal health information for purposes as noted in Superior Physical Therapy's Notice of Information Practices. I understand that I retain the right to revoke this consent by notifying the practice in writing at any time, at which point Supeiror Physical Therapy has 30 days to respond to my request.

#### **Release of Information**

I hereby authorize the release of information necessary to file claims with my insurance company. I permit a copy of this authorization to be used in place of the original.

#### **Designated Individuals Authorization**

I, \_\_\_\_\_\_, hereby authorize one or all of the designated parties below to request and receive the release of any protected health information regarding my treatment, payment or administrative operations related to treatment and payment. I understand that the identity of designated parties will be verified by photo ID before the release of any information. If none, please print "none" below.

Authorized Designees:	
Name:	Relationship:
Name:	Relationship:
Name:	Relationship:

I have read and understand the above consents, assignment of benefits, release of information, and designated individuals authorization above.

#### INSTRUCTIONS

This questionnaire asks about your symptoms as well as your ability to perform certain activities.

Please answer every question, based on your condition in the last week, by circling the appropriate number.

If you did not have the opportunity to perform an activity in the past week, please make your best estimate of which response would be the most accurate.

It doesn't matter which hand or arm you use to perform the activity; please answer based on your ability regardless of how you perform the task.

### 1. Please rate your pain level with activity: NO PAIN = 0 1 2 3 4 5 6 7 8 9 10 = VERY SEVERE PAIN

	NO DIFFICULTY	MILD DIFFICULTY	MODERATE DIFFICULTY	SEVERE DIFFICULTY	UNABLE
1. Open a tight or new jar	1	2	3	4	5
2. Do heavy household chores (e.g., wash walls, floors).	1	2	3	4	5
3. Carry a shopping bag or briefcase.	1	2	3	4	5
4. Wash your back	1	2	3	4	5
5. Use a knife to cut food.	1	2	3	4	5
6. Recreational activities in which you take some force or impact through your arm, shoulder or hand(e.g., golf, hammering, tennis, etc.).	1	2	3	4	5
	NOT AT ALL	SLIGHTLY	MODERATELY	QUITE A BIT	EXTREMELY
7. During the past week, to what extent has your arm, shoulder or hand problem interfered with your normal social activities with family, friends, neighbors or groups?	1	2	3	4	5
	NOT LIMITED AT ALL	SLIGHTLY LIMITED	MODERATELY LIMITED	VERY LIMITED	UNABLE
8. During the past week, were you limited in your work or other regular daily activities as a result of your arm, shoulder or hand problem?	1	2	3	4	5
Please rate the severity of the following symptoms in the last week. (circle number)	NONE	MILD	MODERATE	SEVERE	EXTREME
9. Arm, shoulder or hand pain.	1	2	3	4	5
10. Tingling (pins and needles) in your arm, shoulder or hand.	1	2	3	4	5
	NONE	MILD	MODERATE	SEVERE DIFFICULTY	SO MUCH DIFFFICULTY THAT I CAN'T SLEEP
11. During the past week, how much difficulty have you had sleeping because of the pain in your arm, shoulder or hand? (circle number)	1	2	3	4	5

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Therapist Use Only					
Comorbidities:	□Cancer □Diabetes □Heart Condition □High Blood Pressure □Multiple Treatment Areas	<ul> <li>Neurological Disorders (e.g., Parkinson's, Muscular Dystrophy, Huntington's</li> <li>Obesity</li> <li>Surgery for this Problem</li> <li>Systemic Disorders (e.g., Lupus, Rheumatoid Arthritis, Fibromyalgia)</li> </ul>	, CVA, Alzheimer's, TBI) ICD Code:		